

Executive Summary

AP-05 Executive Summary - 24 CFR 91.200(c), 91.220(b)

1. Introduction

The City of Mesa's 2019/20 Annual Action Plan is a comprehensive document promoting a coordinated approach to housing and community needs, and fostering the coordination of all programs funded by the U.S. Department of Housing and Urban Development (HUD). It details the activities and projects in which HUD dollars, as well as other federal, State and local funding dollars, will be allocated. This Plan outlines the priorities by which the City's Community Development Block Grant (CDBG) Program, HOME Investment Partnership (HOME) Program, and Emergency Solutions Grant (ESG) Program funds will be invested over the 2019/20 fiscal year. This is the fifth Annual Action Plan detailing specific activities to be carried out in order to meet the 2015-2019 Five Year Consolidated Plan's priorities and goals.

2. Summarize the objectives and outcomes identified in the Plan

This could be a restatement of items or a table listed elsewhere in the plan or a reference to another location. It may also contain any essential items from the housing and homeless needs assessment, the housing market analysis or the strategic plan.

The Strategic Plan outlines the following priority needs based on the Needs Assessment and Market Analysis which includes:

• Invest in Economic Growth and Workforce Development

- Provide financial support, training, and technical assistance to owners and/or developers of microenterprises.
- Create and secure financial resources to seed a revolving small business loan fund, targeted to business owners along the light rail corridor.
- Undertake commercial revitalization in target areas through the construction and/or rehabilitation of commercial structures and through façade improvement programs.
- Provide job skills training opportunities to better prepare the City's workforce for employment.
- Prioritize funding for economic development projects based on proximity to transit access points.

• Increase and Maintain Affordable Housing Stock

- Provide funding for the development of new and/or rehabilitated rental units affordable to households at or below 60% AMI, with specific targets for the 0-30%, 31-50%, 51-60%, and 61-80% AMI categories.
- Fund construction of new affordable ownership units for sale to low- and moderate-income buyers.
- Develop and implement a rating tool to be used when evaluating proposed affordable housing developments that scores and weighs criteria such as proximity to public transportation access points, proximity to job centers, and other opportunity factors.
- Consider other opportunities such as Housing Choice Vouchers (HCVs) and Tenant-Based Rental Assistance (TBRA) that provide rental subsidies to low-income households to make existing units affordable.
- Develop an incentive program that encourages private-sector developers to include affordable units in their projects and advocate for the adoption of the program by City government.
- Extend the useful life of existing affordable housing through weatherization, emergency repair, and rehabilitation.
- Provide down payment assistance to eligible low- and moderate-income homebuyers.

3. Evaluation of past performance

This is an evaluation of past performance that helped lead the grantee to choose its goals or projects.

Each year, the City of Mesa reports its progress in meeting the five-year and annual goals in the Consolidated Annual Performance Evaluation Report (CAPER). The CAPER is submitted to HUD within 90 days after the start of the new program year. Copies of the CAPER are available for review at the City of Mesa Housing and Community Development Division.

4. Summary of Citizen Participation Process and consultation process

Summary from citizen participation section of plan.

The City conducted significant consultations with citizens, municipal officials, non-profit agencies, public housing agencies, governmental agencies, and the Continuum of Care in preparing this Plan. The City held various public meetings prior to the development of the Plan, and additional public meetings to review the draft proposals and priorities. These meetings are summarized in the Citizen Participation Section.

Public comments on the draft Annual Action Plan were received over a 30-day Public Comment Period which commenced on May 13, 2019 and ended on June 11, 2019.

5. Summary of public comments

This could be a brief narrative summary or reference an attached document from the Citizen Participation section of the Con Plan.

Comments received during the public meetings prior and during the preparation of the Plan and related priorities are summarized in the Citizen Participation Section of this Plan.

6. Summary of comments or views not accepted and the reasons for not accepting them

All public comments are taken into consideration in preparing the Annual Action Plan. The City has reviewed all comments for common and recurring themes to help establish priorities and goals.

7. Summary

This Annual Action Plan addresses the priorities and needs identified in the Consolidated Plan. These priorities are the community's affordable housing, community development, and economic development needs with a comprehensive and coordinated strategy for implementation of programs. The City will utilize CDBG, HOME and ESG program funds to leverage other public and private investments to address the City's priority goals.

PR-05 Lead & Responsible Agencies – 91.200(b)

1. Agency/entity responsible for preparing/administering the Consolidated Plan

Describe the agency/entity responsible for preparing the Consolidated Plan and those responsible for administration of each grant program and funding source.

Agency Role	Name	Department/Agency
CDBG Administrator	MESA	Housing and Community Development
HOPWA Administrator	MESA	Housing and Community Development
HOME Administrator	MESA	Housing and Community Development
ESG Administrator	MESA	Housing and Community Development
HOPWA-C Administrator	MESA	Housing and Community Development

Table 1 – Responsible Agencies

Narrative (optional)

The City of Mesa Housing and Community Development Department is the responsible agency for the preparation and implementation of the FY2019/20 Annual Action Plan, which will be the fourth fiscal year of the 2015-2019 Consolidated Plan. The City of Mesa has been a recipient of CDBG funds for 42 years, ESG funds for 30 years, and HOME funds for 26 years.

Consolidated Plan Public Contact Information

City of Mesa Housing and Community Development Division

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AP-10 Consultation – 91.100, 91.200(b), 91.215(I)

1. Introduction

The City of Mesa consulted with citizens, municipal officials, non-profit agencies, public housing agencies, private developers, governmental agencies, and the Continuum of Care in preparing this plan. The City held one training session, three public meetings, two Housing & Community Development Advisory Board meetings, one Community & Cultural Development Committee meeting, and one City Council Study Session to facilitate development of the Plan. These meetings are summarized in the Citizen Participation Section of this Plan.

Provide a concise summary of the jurisdiction’s activities to enhance coordination between public and assisted housing providers and private and governmental health, mental health and service agencies (91.215(I))

The City of Mesa is committed to addressing the needs of homeless residents in relation to both physical and mental/behavioral health needs. To this end, the City’s staff and elected officials participate in a regional Continuum of Care plan in collaboration with the City of Phoenix, Maricopa County, and all jurisdictions (incorporated and unincorporated) within the county. Maricopa Association of Governments (MAG) facilitates the process for the Continuum of Care with recognition that the provision of human services has an impact across counties. The participating jurisdictions work together to develop the Continuum of Care plan, provide human services to the homeless, and identify and address gaps in service.

MAG has an appointed committee, the MAG Continuum of Care Regional Committee on Homelessness, which gives direction on planning and policy issues that impact the homeless population. The Committee makes updates to the Regional Plan to End Homelessness and a consolidated application to the U.S. Department of Housing and Urban Development in support of programming that assists the City’s homeless population. The City also assists local applicants in the development of applications for Super Notice of Funding Availability (NOFA) funding for programming designed to serve the homeless and special needs populations within the region. The special committee meets at least once in every two-month period.

Current and recent initiatives have included:

1. Review of the Homeless Management Information Systems (HMIS) demographic reports via local non-profits to assess the system’s effectiveness and ensure HMIS is the best system to help meet the City’s Continuum of Care objectives;
2. Coordination and collaboration with behavioral health service providers to complete a report on utilization of newly-obtained funding to benefit residents with serious mental illness;

3. Collaborative with local non-profits concerning the Regional Coordinated Assessment System which sets regional guiding principles related to client-focused assessment;

4. Continuation of the Homeless Navigator program, which is a street outreach collaborative with Community Bridges and Marc Community Resources; and

5. Completion of the annual “point-in-time” count of both sheltered and unsheltered homeless residents, with a special detailing of those with serious mental illness and substance abuse disorders.

Describe coordination with the Continuum of Care and efforts to address the needs of homeless persons (particularly chronically homeless individuals and families, families with children, veterans, and unaccompanied youth) and persons at risk of homelessness.

The City continues its efforts towards coordination and collaboration across systems of care to serve the most “at-risk” residents including the homeless, those at-risk of becoming homeless, veterans, and unaccompanied youth. The City recognizes that improved service coordination will help eliminate the duplication of efforts, improve communication regarding the most current news and information, and spearhead community-wide solutions to basic needs. The City currently coordinates a workgroup, Housing our Heroes, which brings together various agencies and stakeholders serving veterans in Mesa. The purpose of the group is to identify the type of services provided by social and human service agencies, and to locate and implement opportunities for collaborations between similar programs, institutions, and services to provide increased benefits to our homeless veterans.

The City participates in various workgroups for the Continuum of Care, including Coordinated Entry Workgroup, Continuum of Care Planning Committee, and ESG Committee. The City provided staff assistance for the evaluation of applications for FY2019/20. The City understands the need and value of working together with the Continuum of Care. The ways the City has contributed has been in working on the workgroups to find ways to better align processes and to provide input on gaps in services and policy decisions that impact Mesa.

As a part of 2015-2019’s consolidated planning cycle, the City of Mesa will utilize the Analysis of Impediment to Fair Housing to identify where underserved populations are located and concentrated. To reduce barriers to reaching the underserved, Mesa’s Housing and Community Development Coalition will assist the facilitation of City-wide collaborations focused on coordinating the work of social service agencies. The City is taking efforts to identify the number of homeless residents, their specific needs, and a listing of the social and human services designed to meet these needs. Earlier this year, a “point-in-time” count was conducted to identify both sheltered and unsheltered homeless. The survey provided insight into the demographics of subpopulations within the overall homeless populations including homeless veterans, the chronically homeless, victims of domestic violence. It also provided a count of homeless with HIV/AIDS, serious mental illness, and substance abuse disorders. This data will

allow the City to more effectively determine the types and quantities of needed services based on an actual population count.

The City has made progress in implementing the HUD mandate and national best practice of establishing a Regional Coordinated Entry System linking individuals and families to the most appropriate housing intervention. To date, 22 homeless service providers have been “on-boarded” to the Regional Coordinated Entry System. Community stakeholders are working together toward system implementation. The stakeholders have adopted guiding principles and a common assessment tool that will allow a shared understanding of needs by service providers. Under the plan, individuals and families will be referred to services based on the outcomes of a common assessment of needs, a mutual and comprehensive understanding of each program’s requirements, the target population served by each program, and the number of available beds and services.

Describe consultation with the Continuum(s) of Care that serves the jurisdiction's area in determining how to allocate ESG funds, develop performance standards for and evaluate outcomes of projects and activities assisted by ESG funds, and develop funding, policies and procedures for the operation and administration of HMIS

The City of Mesa has an annual application process for ESG funding that is open to all non-profit, social services, and human services agencies. Agencies applying for funding must participate in a mandatory program specific training session to gain familiarity with standards regarding performance, evaluation, policies, and procedures.

Fundable projects include:

- 1) Street area outreach designed to provide case management and emergency health and mental health services to unsheltered persons and special populations;
- 2) Renovations or operations for emergency shelters or services for shelter residents (i.e. employment and job training, education, child care, and transportation);
- 3) Relocation and stabilization services related to homeless prevention and rapid rehousing; and
- 4) Contributing data to the Continuum of Care through HMIS. HMIS-related fundable projects may be related to the purchase of hardware, software, or other equipment or personnel-related expenditures, such as salary or training expenses.

2. Describe Agencies, groups, organizations and others who participated in the process and describe the jurisdiction’s consultations with housing, social service agencies and other entities

Table 2 – Agencies, groups, organizations who participated

1	Agency/Group/Organization	City of Mesa
	Agency/Group/Organization Type	Housing Services - Housing Services-Education Service-Fair Housing Other government - Local
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Homeless Needs - Chronically homeless Homeless Needs - Families with children Homelessness Needs - Veterans Homelessness Needs - Unaccompanied youth Homelessness Strategy Economic Development Lead-based Paint Strategy
	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	Outreach efforts included participation with the Maricopa Association of Governments (MAG) along with the Continuum of Care Coordinated Entry Workgroup, Planning and ESG Committees, as well as with local shelter providers such as A New Leaf. Consultation was in regards to the needs as well as department feedback on process improvements and expansion of services.

2	Agency/Group/Organization	A New Leaf
	Agency/Group/Organization Type	Housing Services - Housing Services-Children Services-Victims of Domestic Violence Services-homeless Services-Employment Non-profit Community Development Financial Institution
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Homeless Needs - Chronically homeless Homeless Needs - Families with children Homelessness Needs - Veterans Economic Development
	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	Outreach efforts included participation with the Maricopa Association of Governments (MAG) along with the Continuum of Care Coordinated Entry Workgroup, Planning and ESG Committees, as well as with local shelter providers such as A New Leaf. Consultation was in regards to the needs as well as department feedback on process improvements and expansion of services.
3	Agency/Group/Organization	Save The Family Foundation of Arizona
	Agency/Group/Organization Type	Housing Services - Housing Services-Children Services-homeless Non-profit

	What section of the Plan was addressed by Consultation?	Housing Need Assessment Homeless Needs - Families with children Homelessness Strategy Anti-poverty Strategy
	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	Outreach efforts included participation with the Maricopa Association of Governments (MAG) along with the Continuum of Care Coordinated Entry Workgroup, Planning and ESG Committees, as well as with local shelter providers such as A New Leaf. Consultation was in regards to the needs as well as department feedback on process improvements and expansion of services.
4	Agency/Group/Organization	COMMUNITY BRIDGES
	Agency/Group/Organization Type	Housing Services - Housing Services-Children Services-Persons with Disabilities Services-homeless Services - Victims Non-profit
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Homeless Needs - Chronically homeless Homeless Needs - Families with children Homelessness Needs - Veterans Homelessness Needs - Unaccompanied youth Homelessness Strategy Non-Homeless Special Needs

	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	Outreach efforts included participation with the Maricopa Association of Governments (MAG) along with the Continuum of Care Coordinated Entry Workgroup, Planning and ESG Committees, as well as with local shelter providers such as A New Leaf. Consultation was in regards to the needs as well as department feedback on process improvements and expansion of services.
5	Agency/Group/Organization	CHICANOS POR LA CAUSA (CPLC)
	Agency/Group/Organization Type	Housing Services - Housing Non-profit
	What section of the Plan was addressed by Consultation?	Housing Need Assessment
	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	Outreach efforts included participation with the Maricopa Association of Governments (MAG) along with the Continuum of Care Coordinated Entry Workgroup, Planning and ESG Committees, as well as with local shelter providers such as A New Leaf. Consultation was in regards to the needs as well as department feedback on process improvements and expansion of services.
6	Agency/Group/Organization	Child Crisis Arizona
	Agency/Group/Organization Type	Housing Services - Housing Services-Children Services-Victims of Domestic Violence Services-homeless Child Welfare Agency Non-profit
	What section of the Plan was addressed by Consultation?	Child Welfare

	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	Outreach efforts included participation with the Maricopa Association of Governments (MAG) along with the Continuum of Care Coordinated Entry Workgroup, Planning and ESG Committees, as well as with local shelter providers such as A New Leaf. Consultation was in regards to the needs as well as department feedback on process improvements and expansion of services.
7	Agency/Group/Organization	Marc Community Resources
	Agency/Group/Organization Type	Housing Services - Housing Services-Elderly Persons Services-Persons with Disabilities Services-homeless Services-Employment Non-profit
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Homeless Needs - Chronically homeless Homelessness Needs - Veterans Homelessness Strategy Non-Homeless Special Needs
	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	Outreach efforts included participation with the Maricopa Association of Governments (MAG) along with the Continuum of Care Coordinated Entry Workgroup, Planning and ESG Committees, as well as with local shelter providers such as A New Leaf. Consultation was in regards to the needs as well as department feedback on process improvements and expansion of services.

Identify any Agency Types not consulted and provide rationale for not consulting

Efforts were made to consult as broadly as possible with community stakeholders. No specific agency types were excluded from participation.

Other local/regional/state/federal planning efforts considered when preparing the Plan

Name of Plan	Lead Organization	How do the goals of your Strategic Plan overlap with the goals of each plan?
Continuum of Care	Maricopa Association of Governments	Coordination of services and shelters for the homeless in conjunction with the Continuum of Care priorities

Table 3 – Other local / regional / federal planning efforts

Narrative (optional)

Once a homeless individual or family has accessed the system, they receive a variety of services designed to help find permanent housing, education, employment, and/or additional public assistance as needed. A variety of housing options are provided including transitional living, emergency shelter for single women and families, rapid re-housing, and affordable housing (based on unit availability).

Individuals and families also receive employment training, job search assistance, and assistance preparing for and taking the GED. Homeless children and youth (under 24 years of age) are provided with free medical care through a clinic operated by Phoenix Children’s Hospital and free child care is provided by United Methodist Outreach Ministries (UMOM) for children ages six weeks to five-years old. Residents of UMOM are provided with free wellness education. Supportive Services for Veteran’s Families (SSVF) is offered to low income veteran families with a focus on intensive case management.

Case managers work with low-income veterans and their families to identify those who need VA benefits and additional public benefits such as housing counseling services, health care services, child care services, educational assistance, legal services, transportation services, financial planning services, daily living services, and to receive temporary financial assistance.

AP-12 Participation – 91.105, 91.200(c)

1. Summary of citizen participation process/Efforts made to broaden citizen participation Summarize citizen participation process and how it impacted goal-setting

The City employed several means of citizen participation for the development of this plan. Stakeholders with unique points of view were identified up front and sought for participation. Methods of engaging with the public were varied and included interviews, public meetings, training sessions, and informal one-on-one discussions.

One-on-One Discussions and Interviews – Key community stakeholders were identified, contacted, and interviewed. They included elected officials, representatives of nonprofit organizations, municipal staff, fair housing advocates, lenders, and real estate agents. Other stakeholders were occasionally interviewed as dictated by the course of research.

Public Meetings – Several public meetings and training sessions were held to provide forums for residents and other interested parties to contribute. Meeting dates, times, and locations are shown below. Day and evening meetings were held across the City, providing a variety of options for residents. They were advertised via flyers, public notices, City website, and City email distribution lists. The format ranged from small to large audience discussions. Notes were taken of the public comments at all meetings.

Advertised Public Meetings

Merritt Community Center, 129 E. University Drive, Nov. 28, 2018 at 3:00 pm

Red Mountain Multigenerational Center, 7550 E. Adobe, May 23, 2019 at 7:00 am

Mesa City Plaza, 20 E. Main St., Rooms 170 East, June 3, 2019 at 5:30 pm

Advertised Meetings and Training Sessions

Merritt Community Center, 129 E. University Drive, Nov. 15, 2018 at 9:00 am

Merritt Community Center, 129 E. University Drive, Nov. 28, 2018 at 3:00 pm

HCDAB, Lower Council Chambers, 57 E. 1st St., Feb. 7, 2019 at 6:00 pm (LIHTC)

HCDAB, Mesa City Plaza, 20 E. Main St., Rooms 170 E & W, Feb. 26-27 each at 5:00 pm

City Council Study Session, Lower Level Council Chambers, 57 E 1st St., Feb. 28, 2019 at 7:30 am (LIHTC)

CCD Committee, Lower Level Council Chambers, 57 E. 1st St., April 4, 2019 at 8:30 am

City Council Study Session, Lower Level Council Chambers, 57 E 1st St., May 9, 2019 at 7:30 am

Citizen Participation Outreach

Sort Order	Mode of Outreach	Target of Outreach	Summary of response/attendance	Summary of comments received	Summary of comments not accepted and reasons	URL (if applicable)
1	HOME/LIHTC Training	Non-targeted/broad community Housing Developers	November 15, 2018 - HOME/LIHTC Application Training Location: Merritt Community Center, 129 E. University Drive, Mesa	Comments related to the application process and HOME requirements		

Sort Order	Mode of Outreach	Target of Outreach	Summary of response/attendance	Summary of comments received	Summary of comments not accepted and reasons	URL (if applicable)
2	Public Meeting	Non-targeted/broad community	November 28, 2018 - CDBG, HOME, ESG, and Human Services program and project proposals and training. Location: Merritt Community Center, 129 E. University Drive, Mesa	Comments related to the application process and the grant requirements and eligibility.		
3	HCDAB Meeting	Non-targeted/broad community	Feb. 26-27, 2019 - Housing & Community Development Advisory Board (HCDAB) Presentations/Evaluation/Scoring for CDBG, ESG, HOME, and Human Services program and project proposals. Location: Mesa City Plaza, Rooms 17 East & West, 20 E. Main Street, Mesa	Comments related to programs and projects being proposed by the City and agencies applying for federal funds.		

Sort Order	Mode of Outreach	Target of Outreach	Summary of response/attendance	Summary of comments received	Summary of comments not accepted and reasons	URL (If applicable)
4	CCD Committee Meeting	Non-targeted/broad community	April 4, 2019 - Community & Cultural Development Committee Meeting review and approval of funding recommendations Location: Lower Council Chambers, 57 E. 1st Street, Mesa	Comments regarding funding allocations to programs and projects recommended by the CCD Committee. Questions from CCD to agencies on their programs and projects.		
5	City Council Study Session	Non-targeted/broad community	May 9, 2019 - City Council Study Sessions review and approval of final funding recommendations for CDBG, HOME, ESG, and Human Services programs and projects. Location: Lower Council Chambers, 57 E. 1st Street, Mesa	Downtown Mesa Association support for the Downtown Facade Program. Council approves final funding recommendations .		

Sort Order	Mode of Outreach	Target of Outreach	Summary of response/attendance	Summary of comments received	Summary of comments not accepted and reasons	URL (if applicable)
6	Public Meeting	Non-targeted/broad community	May 23, 2019 - Public Comments for CDBG, ESG, HOME, and Human Services projects and programs. Location: Red Mountain Multigenerational Center, 7550 E. Adobe	TBD		
8	HCDAB Meeting	Non-targeted/broad community Housing Developers	Feb. 7, 2019 - Housing & Community Development Advisory Board Presentations/Evaluation/Scoring for LIHTC projects. Location Lower Level Council Chambers, 57 E. 1st Street	Comments from the HCDAB regarding the LIHTC projects		
9	City Council Study Session	Non-targeted/broad community	Feb 28, 2019 - City Council Study Session review and approval of funding recommendations for LIHTC projects. Location Lower Level Council Chambers, 57 E. 1st Street	Comments from Council were in support of the affordable senior housing		

Sort Order	Mode of Outreach	Target of Outreach	Summary of response/attendance	Summary of comments received	Summary of comments not accepted and reasons	URL (if applicable)
10	HCDAB Meeting	Non-targeted/broad community	October 4, 2018 - Housing & Community Development Advisory Board (HCDAB) HOME/LIHTC Training Location: 701 E. Main Street, Mesa	Comments on the HOME and LIHTC requirements		

Table 4 – Citizen Participation Outreach

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Expected Resources

AP-15 Expected Resources – 91.220(c)(1,2)

Introduction

The following table outlines the *estimated resources* to include CDBG, HOME, ESG that the City *may have* available during the 2015-2019 period covered by this Consolidated Plan. It is followed by narratives about other resources these funds will leverage

Anticipated Resources

Program	Source of Funds	Uses of Funds	Expected Amount Available Year 1				Expected Amount Available Remainder of ConPlan \$	Narrative Description
			Annual Allocation: \$	Program Income: \$	Prior Year Resources: \$	Total: \$		
CDBG	public - federal	Acquisition Admin and Planning Economic Development Housing Public Improvements Public Services	37,294,870	0	24,443	37,319,313	0	

Program	Source of Funds	Uses of Funds	Expected Amount Available Year 1				Expected Amount Available Remainder of ConPlan \$	Narrative Description
			Annual Allocation: \$	Program Income: \$	Prior Year Resources: \$	Total: \$		
HOME	public - federal	Acquisition Homebuyer assistance Homeowner rehab Multifamily rental new construction Multifamily rental rehab New construction for ownership TBRA	1,356,261	0	700,000	2,056,261	0	
ESG	public - federal	Conversion and rehab for transitional housing Financial Assistance Overnight shelter Rapid re-housing (rental assistance) Rental Assistance Services Transitional housing	308,423	0	0	308,423	0	

Table 5 - Expected Resources – Priority Table

Explain how federal funds will leverage those additional resources (private, state and local funds), including a description of how matching requirements will be satisfied

The federal funding listed above is funding which are *estimated amounts* received annually to support activities outlined in this Plan. Although there are no guarantees of this funding, particularly in the current budget environment, the City has historically received these funds and expect

to continue to receive Community Development Block Grant (CDBG) funds for the period covered by this Plan. The City encourages for-profit and non-profit agencies to leverage additional funding sources to sustain their programs, activities and projects. The allocations they receive from the City are used to leverage private and corporate donations and contributions to their agencies as well as other federal funds from other municipalities and federal agencies. The City provides a 50% match for the Emergency Solutions Grant (ESG) grant allocation with general funds and A Better Community (ABC) donations. ABC donations come from citizens and businesses contributions through the City's utility bill. The remaining 50% match comes from the agency receiving the ESG funds. The City's HOME Investment Partnership Program (HOME) Match is met through City contributions such as land, infrastructure, and fees, as well as contributions from the State and non-profit agencies.

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If appropriate, describe publically owned land or property located within the jurisdiction that may be used to address the needs identified in the plan

The City of Mesa does not intend to address the needs identified in this plan with publicly-owned land or property located with the jurisdiction.

Discussion

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Annual Goals and Objectives

AP-20 Annual Goals and Objectives

Goals Summary Information

Sort Order	Goal Name	Start Year	End Year	Category	Geographic Area	Needs Addressed	Funding	Goal Outcome Indicator
1	Economic Growth and Workforce Development Investme	2015	2016	Non-Housing Community Development	West Mesa CDBG CDBG Target Area	Invest in Economic Growth and Workforce Developmen	CDBG: \$396,000	Facade treatment/business building rehabilitation: 3 Business Jobs created/retained: 12 Jobs Businesses assisted: 30 Businesses Assisted
2	Public Facility Improvements	2015	2016	Non-Housing Community Development	West Mesa CDBG	Provide Other Non-Homeless Public Services	CDBG: \$1,106,593	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit: 3450 Persons Assisted
3	Emergency Shelter Operation	2015	2016	Homeless	West Mesa CDBG CDBG Target Area	Decrease Homelessness Provide Other Non-Homeless Public Services	CDBG: \$129,866 ESG: \$173,394	Public service activities other than Low/Moderate Income Housing Benefit: 704 Persons Assisted Homeless Person Overnight Shelter: 1070 Persons Assisted Overnight/Emergency Shelter/Transitional Housing Beds added: 9000 Beds

Sort Order	Goal Name	Start Year	End Year	Category	Geographic Area	Needs Addressed	Funding	Goal Outcome Indicator
4	Homeownership Assistance	2015	2016	Affordable Housing	West Mesa CDBG	Increase and Maintain Affordable Housing Stock Affirmatively Further Fair Housing	CDBG: \$650,000 HOME: \$200,000	Homeowner Housing Rehabilitated: 40 Household Housing Unit Direct Financial Assistance to Homebuyers: 10 Households Assisted
5	Provide Non-homeless Public Services	2015	2016	Non-Housing Community Development	West Mesa CDBG CDBG Target Area	Decrease Homelessness Provide Other Non-Homeless Public Services	CDBG: \$454,000	Public service activities other than Low/Moderate Income Housing Benefit: 140 Persons Assisted Public service activities for Low/Moderate Income Housing Benefit: 164 Households Assisted Homelessness Prevention: 5300 Persons Assisted
6	Increase Affordable Housing Stock	2015	2016	Affordable Housing	West Mesa CDBG CDBG Target Area	Increase and Maintain Affordable Housing Stock Implement Transit-Oriented Strategies for Community Affirmatively Further Fair Housing	HOME: \$1,600,000 ESG: \$103,937	Rental units constructed: 237 Household Housing Unit Homeowner Housing Added: 20 Household Housing Unit Tenant-based rental assistance / Rapid Rehousing: 212 Households Assisted

Table 6 – Goals Summary

Goal Descriptions

1	Goal Name	Economic Growth and Workforce Development Investme
	Goal Description	Assistance to businesses, small and micro-enterprise, in the forms of technical and financial assistance.
2	Goal Name	Public Facility Improvements
	Goal Description	Jefferson Park Renovations Boys & Girls Club Renovations Hibbert Street Revitalization Project Child Crisis Arizona Campus Expansion Integrated Health & Wellness Center (A New Leaf)
3	Goal Name	Emergency Shelter Operation
	Goal Description	Emergency Shelter operations using ESG and CDBG funds
4	Goal Name	Homeownership Assistance
	Goal Description	Homebuyer assistance for the purchase of existing and new constructed homes Rehabilitation of existing home owner housing
5	Goal Name	Provide Non-homeless Public Services
	Goal Description	CDBG funding for Public Service activities which include homeless and non-homeless which are not classified under Emergency Shelter Operation

6	Goal Name	Increase Affordable Housing Stock
	Goal Description	<p>The Legends of Mesa - 247 unit of affordable rental housing for seniors. Number of HOME assisted units is undetermined.</p> <p>Neuvas Vistas Townhomes - 10 unit of affordable homeownership HOME-assisted housing.</p>

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Projects

AP-35 Projects – 91.220(d)

Introduction

Projects to be funded using HUD funds during the 2019-2020 program year are provided below. Additional projects funded through the City of Mesa’s Office of Human Services are provide in the appendix. Though the City has committed the entire allocation of CDBG funds, there are and HOME funds (\$150,000) unallocated. The City will be provide a Substantial Amendment to commit these unallocated funds plus cancelled project funds, prior year funds, and program income to new projects or existing projects to maximize the quality and efficiency of the projects as the need arises.

Projects

#	Project Name

Table 7 - Project Information

Describe the reasons for allocation priorities and any obstacles to addressing underserved needs

AP-38 Project Summary
Project Summary Information

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AP-50 Geographic Distribution – 91.220(f)

Description of the geographic areas of the entitlement (including areas of low-income and minority concentration) where assistance will be directed

The target area for the City of Mesa’s CDBG investments is outlined in blue on the map appearing in the Five Year Consolidated Plan. This CDBG target area includes an area generally referred to as the Main Street Corridor, which was referenced frequently by stakeholders as having a large share of the city’s older commercial structures, substandard housing stock, residential and commercial code violations, and a concentration of social service agencies, low-income housing, and accessible public transportation options.

The City of Mesa will focus on development and implementation of transit-oriented strategies designed to better connect “priority areas” with community resources and areas of opportunity. Areas that will be considered a first-priority must be low- and moderate-income neighborhoods where at least 65% of households are at or below 80% area median income (AMI).

Activities will include infrastructure improvements, new or improved public facilities, economic development, enhanced public services, removal and prevention of slum and blight, or construction of new affordable housing. Efforts will be in place to ensure that as these activities are undertaken throughout the City, they will result in better integration of transit facilities into the community and increased access to areas of opportunity.

Geographic Distribution

Target Area	Percentage of Funds
West Mesa CDBG	89
CDBG Target Area	11

Table 8 - Geographic Distribution

Rationale for the priorities for allocating investments geographically

As stated in the Consolidated Plan, significant issues were identified during the planning process which included the uneven distribution of community resources (including public transportation) and the opportunity to leverage substantial investment in Mesa’s new light rail corridor. By allocating resources in connection with transit and particularly the rail corridor, low- and moderate-income neighborhoods (and the City at-large) will be better positioned to attract other investment that is necessary to stabilize transitional areas, encourage economic growth, improve quality of life, and create opportunities.

Discussion

In addition to the above-referenced geographic targeting of the City’s CPD resources, the City has also

established criteria under the regulation at 24 CFR 91.220 such that a preference for HOME Program beneficiaries be extended to:

1. Persons with disabilities as defined by HUD for the Community Planning and Development (CPD) program grants;
2. The elderly (age 62-74) and the frail elderly (age ≥ 75);
3. Homeless persons as defined by HUD for the CPD program grants; and
4. Professionals such as police officers, teachers, and artists.

Affordable Housing

AP-55 Affordable Housing – 91.220(g)

Introduction

The City of Mesa will utilize its CDBG, HOME, and ESG funds to rehabilitate and to support the construction of new affordable housing units. The one-year goals for affordable housing in the City for FY 2019-2020 are as follows:

One Year Goals for the Number of Households to be Supported	
Homeless	0
Non-Homeless	0
Special-Needs	0
Total	0

Table 9 - One Year Goals for Affordable Housing by Support Requirement

One Year Goals for the Number of Households Supported Through	
Rental Assistance	200
The Production of New Units	257
Rehab of Existing Units	40
Acquisition of Existing Units	10
Total	507

Table 10 - One Year Goals for Affordable Housing by Support Type

Discussion

The City and its partners will undertake the following affordable housing activities:

- Housing Rehabilitation Assistance for low and moderate-income homeowners
- Down payment assistance and closing costs for low and moderate-income homebuyers
- Rehabilitation for Home Ownership
- Acquisition and new construction of rental housing
- Acquisition and new construction of homeowner housing
- Sustain implementation of the Housing Choice Voucher Program for low-income renters
- Security and utility deposits for low-and moderate-income renters

In 2013, HUD established new homeownership value limits for HOME Participating Jurisdictions. The City of Mesa uses the new *HOME Homeownership Value Limits* published by HUD for both newly-constructed and existing HOME units, which are 95% of the median purchase price for the area based on

Federal Housing Administration single-family mortgage program data.

AP-60 Public Housing – 91.220(h)

Introduction

The Mesa Housing Authority is the lead entity overseeing Housing Choice Vouchers (HCV) in the City of Mesa. The Housing Authority is part of the City's Housing and Community Development Division, which administers a variety of programs designed to assist Mesa's low-and/or moderate-income individuals and families. The City of Mesa does not directly own or operate any public housing units within its corporate limits but provides HCV to help address affordable housing needs.

The City has several housing programs available including rental assistance and homeownership programs, as well as a homeowner emergency repair assistance and major homeowner rehabilitation programs. Its rental assistance programs include: the Housing Choice Voucher program (Section 8); rental and utility and security deposit assistance under the Tenant-Based Rental Assistance (TBRA) program; Project Based Vouchers; the HUD Veterans Affairs Supportive Housing (VASH) program; and the Shelter Plus Care program. Homebuyer programs include the Neighborhood Stabilization Program (NSP) and Home Investment Partnerships Act Program (HOME). Existing homeowner rehabilitation and accessible modifications are funded under Community Development Block Grant (CDBG) and the HOME Investment Partnerships Act Program.

Actions planned during the next year to address the needs to public housing

The City of Mesa's Public Housing Authority (PHA) will continue to seek additional funding to address public housing needs and will apply for additional HCV when available. Lack of funding is a barrier in addressing public housing needs and has created lengthy waiting lists and long waiting periods. The Housing Authority will continue to provide housing assistance and social service needs to residents and will maintain efforts to implement more programs as funding allows.

Actions to encourage public housing residents to become more involved in management and participate in homeownership

The City's Family Self Sufficiency program encourages participants in the HCV programs to work toward improving their quality of life through counseling and guidance, to become less reliant on federal assistance, and eventually to move toward the path to homeownership. The City offers a couple of homebuyer programs to get them achieve the goal of homeownership.

If the PHA is designated as troubled, describe the manner in which financial assistance will be

provided or other assistance

The City of Mesa's Housing Authority is in good standing and not designated as a troubled agency.

Discussion

Continued low-income housing rental assistance is a great need in the City of Mesa. With the uncertain HUD future funding, the PHA will continue its efforts to streamline processes and automate correspondence to landlords and participants. The PHA will be innovative by finding cost-saving solutions and assist City of Mesa low-income families and individuals by using all City of Mesa's allocated Section 8 Housing Choice Voucher Program vouchers.

AP-65 Homeless and Other Special Needs Activities – 91.220(i)

Introduction

The City of Mesa is a participant in the Maricopa County Continuum of Care Committee on Homelessness and the Homeless Planning Sub-committee. This is a regional initiative staffed by the Maricopa Association of Governments (MAG). As part of the Continuum of Care, Maricopa County completes a regular “Point-in-Time Survey” each January to determine the number of homeless individuals and families in the County. Based on the “Point-In-Time Survey,” conducted on January 23, 2019 the following numbers of homeless persons were reported:

- Unsheltered: ????
- Transitional Housing: ????
- Safe Haven: ??
- Emergency Shelter: ????

Describe the jurisdictions one-year goals and actions for reducing and ending homelessness including

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

Providing funding for both local shelters and rapid rehousing programs to have a safe place for citizens in need. The City of Mesa’s homeless providers are strong and have great capacity to address homelessness. We also have seen incredible improvements in the homeless system and implementing best practices. The City has increased funding in order to provide additional Homeless Navigators to help the homeless find shelter and services through the Metropolitan area. The annual "Point-In-Time Survey" also provides the City an opportunity to assess the needs of the homeless population.

Addressing the emergency shelter and transitional housing needs of homeless persons

The Continuum of Care (CoC) reached out to homeless persons (especially unsheltered persons) through soup kitchens, day programs, drop-in centers, and hospitals. In addition, information is collected annually using the Point In Time Survey form and is then summarized. The Point In Time Surveys are one-on-one interviews also held with the consumers. Additionally, outreach teams regularly go under bridges, visit camps, and go to other known homeless areas to tend to the needs of the homeless. The City also funds street outreach and navigation programs to better serve the homeless. When homeless

veterans are identified, efforts are made to get them assistance through the VA.

The priority homeless needs in the City of Mesa are as follows:

- Emergency shelters family beds – low priority Individual beds – medium priority
- Permanent supportive housing family beds – medium priority Individual beds – medium priority
- Safe-haven Family beds – low priority Individual beds – medium priority

The CoC has a long-term goal of increasing the number of homeless moving from transitional housing to permanent housing, which is now a necessity since funding for transitional housing is being phased out. To achieve this objective, the CoC meets regularly with providers to monitor and review their progress. The CoC also works toward strengthening relationships with affordable housing providers (such as housing authorities) to assist consumer transitions into permanent housing. Effective services and support while in transitional housing are critical to the effective move into permanent housing.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The City of Mesa continues to support MAG's Regional Plan to End Homelessness by:

1. Collaborating with other municipalities through the Maricopa Association of Governments and League of Arizona Cities and Towns to maintain current funding for the Continuum of Care and to support efforts to develop new funding potential;
2. Continued participation in the Homeless Street Count;
3. Supporting non-profit organizations that provide affordable housing opportunities for low- and moderate-income individuals and families; and
4. Serving on ESG Committee, COC Planning Committee and Coordinated Entry Oversight Workgroup

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); or, receiving assistance from public or private agencies that address housing, health, social services,

employment, education, or youth needs.

The City of Mesa continues to support MAG's Regional Plan to End Homelessness by:

1. Collaborating with other municipalities through the Maricopa Association of Governments and League of Arizona Cities and Towns to maintain current funding for the Continuum of Care and to support efforts to develop new funding potential.
2. Continued participation in the Homeless Street Count.
3. Supporting non-profit organizations that provide affordable housing opportunities for low- and moderate-income individuals and families.
4. Providing CDBG funds for programs that help maintain Mesa's housing stock and enable low-income individuals to stay in their homes through the Home-Owner Rehabilitation program.
5. Contributing/cooperating with the City of Chandler, the Town of Gilbert, City of Scottsdale, and the City of Tempe to assist in the operational cost of a New Leaf's East Valley Men's Center, La Mesita Family Shelter, and Autumn House Domestic Violence Shelter, and the Child Crisis Arizona Emergency Children Shelter located in Mesa.
6. Examining alternative housing projects which could include a more viable use of group homes for housing of previously homeless, supportive housing projects termed "Housing First" rather than shelter services as the first option, and shelter alternatives that allow mental health or substance abuse issues to be addressed while in supportive housing.
7. Advocating to secure funding for homeless programs and participates in policy development through the Arizona Coalition to End Homelessness.
8. Serving on the ESG Committee, the COC Planning Committee, and the Coordinated Entry Oversight Workgroup
9. Providing continued funding for street outreach and navigation services for the homeless

Discussion

The Continuum of Care has outlined its discharge policy for assisting persons aging out of foster care, and being released from health care facilities, mental health facilities, and correction facilities.

AP-75 Barriers to affordable housing – 91.220(j)

Introduction:

The City of Mesa has identified the lack of decent or safe affordable housing units that are available as one of the barriers to affordable housing. There are other practices or policies impeding the City of Mesa's ability to meet affordable housing needs which is further discussed in the City's Analysis to Impediments and the current Consolidated Plan.

Actions it planned to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment

Several circumstances may exist that prevent the market from providing affordable housing. Therefore, the following list cannot be considered complete but does provide an outline for some of the potential barriers to providing affordable housing in the City of Mesa.

- Some property owners are unwilling or unable to maintain and improve housing conditions to levels determined to be safe, decent, or sanitary. A portion of these property owners are located out of state and hard to notify about repairs that need to be made.
- Elderly low-income residents are physically and financially unable to afford to make necessary repairs or improvements to their homes and lack financial capacity to pay for a contractor to complete repairs.
- Low-income households that are larger in number have limited access to affordable housing options that have three or more bedrooms to accommodate families with three or more children.
- Over 14% of housing units in Mesa are categorized as mobile homes, per 2008-2012 ACS data. Mobile home unit's value depreciates at a faster rate, removing equity of the home from the homeowner. Manufactured housing units are also increasing in size and are overcrowding lots established for older and smaller manufactured units.
- Limited capacity and resources of nonprofit service providers and housing developers constrain their abilities to meet affordable housing needs.

Discussion:

AP-85 Other Actions – 91.220(k)

Introduction:

The City of Mesa will continue to take the following actions throughout the 2015-2019 consolidated planning cycle to address the challenges listed below:

Actions planned to address obstacles to meeting underserved needs

Outreach efforts include ongoing participation with the Maricopa Association of Governments (MAG) with the continuum of Care Coordinated Entry Workgroup, Planning and ESG Committees to coordinate Rapid Rehousing and Shelter efforts, as well as pooling financial resources to house homeless clients in a timelier manner.

The City of Mesa also works with the following local shelter providers:

- A New Leaf
- CASS (Central AZ Shelter Svcs.)
- Child Crisis Arizona
- Maggie's Place
- Paz de Cristo
- Save the Family

In determining the funding priorities for the FY 2019/20 Annual Action Plan, the City of Mesa utilized the 2015-2019 Consolidated Plan as the guide to eliminate the obstacles to the identified underserved needs. To reduce the number of obstacles keeping the City of Mesa from meeting the needs of the underserved populations in the community and help improve service delivery, Mesa's Housing & Community Development Division will assist with facilitating more City-wide collaborations in coordinating the work of social service organizations, eliminating duplication of efforts, spearheading community-wide solutions to local needs, and disseminating information, news, and data that will assist

all participant organizations a part of this collaborative effort.

Actions planned to foster and maintain affordable housing

The City has the following programs to assist those in need of affordable housing:

- Project Based Vouchers - 88
- Main Stream Vouchers - 128
- Section 8 Housing Choice Vouchers - 1336
- FUP Vouchers - 28
- VASH – 191 vouchers
- NSP - \$200,000
- Housing Rehab Program - \$650,000 (CDBG)

The City of Mesa will continue to invest grant funds into affordable housing projects that provide rental and homeownership opportunities for low- and moderate- income households. By offering Section 8 Housing Choice Vouchers to homeless families and Veterans Affairs Supportive Housing (VASH) rental assistance, Mesa will continue investing in the improvement of rental accessibility for very low-income households (below 50% AMI) and veterans battling potential homelessness.

Homeownership will equally play a vital role in The City of Mesa’s future of HUD grant investments. By providing down payment assistance and rehabilitating properties through the Neighborhood Stabilization Program (NSP) and the HOME Investment Partnership program, the City is improving access and affordability to homeownership opportunities for low- and moderate income households. The City of Mesa is also increasing the affordability of properties currently occupied by low-income households by providing a rehabilitation program to ensure long-term, sustainable housing by using more durable materials and building in energy efficiencies into the homes.

The City of Mesa will also continue to seek collaborative partnerships with developers, non-profits, and private institutions to construct new opportunities for affordable housing or acquire vacant properties to make available as affordable housing.

Actions planned to reduce lead-based paint hazards

The reduction of Lead Based Paint (LBP) hazards in the City’s housing stock is an annual objective in Mesa. As a part of its CDBG and HOME-funded Housing Rehabilitation Program, the City of Mesa aids homeowners in making repairs and addressing code violations and safety issues. One of the first procedures of this rehabilitation program is to have certified Lead Based Paint (LBP) inspectors and risk assessors perform inspections and assessments on all properties built prior to January 1st, 1978 to test for lead. When any units test positive for lead, certified contractors are hired for remediation and abatement of the lead. Occupants are not allowed back into the unit until the property has been

completely remediated.

The City will also continue to educate all recipients of HOME, NSP, and CDBG funds on the hazards and dangers of lead-based paint. The City of Mesa distributes the pamphlet “Protect Your Family from Lead Based Paint” to all program recipients. This pamphlet informs homeowners how to prevent lead from becoming a health concern in the home.

Actions planned to reduce the number of poverty-level families

In addition to offering rental and homeowner assistance to poverty-level households, the City of Mesa also plans to reduce the number of poverty-level residents by continuing to participate with the Maricopa Continuum of Care, in which elected officials and City staff will ensure availability of services and programs offered, such as homeless navigation services in order to increase funding for shelters.

Additional funding was also allocated for programs that provide services for those with special needs. The list of 2019-2020 projects and programs to be funded by the Office of Human Services is provided in the Appendix. Mesa’s City Council in past years has funded anti-poverty programs that target prevention, crisis services, transitional services, and long-term support for homeless individuals.

Actions planned to develop institutional structure

The City of Mesa is developing and improving relationships with various partnering agencies as follows:

- Continuum of Care (CoC) - The City is actively involved in the development of policies and evaluation of projects that serve to provide housing to those experiencing homelessness. Other CoC workgroups the City is involved in is with the coordinated entry oversight and the ESG program in which the group is collectively working to align forms, contracts and policies for the ESG program.
- Developing a strategic plan for efforts in ending homelessness with the Mesa United Way and community homeless providers (A New Leaf, Marc Community Resources, Save the Family , and Community Bridges) which will assist the City of Mesa in its planning and funding of projects with federal funding sources. The discussion has resulted in following identified gaps:
- Difficulty to access coordinated entry due to distance and minimal access pointsLack of inventory in affordable units and rising rental costsDifficulty to assist those, particularly families, during non-business hoursLack of data around homelessness in Mesa

This workgroup is tasked to address the gaps and provide recommendations in addressing these gaps to Mesa City Council and other funders.

- City Council is looking closely at community development planning and asked the Housing and community development department to develop a master housing plan which will guide the planning and policies for future community development projects. The first phase of

the Housing Master Plan has been completed. The second phase of the Housing Master Plan has begun.

Actions planned to enhance coordination between public and private housing and social service agencies

To enhance coordination between public and private housing with services and resources facilitated by social service agencies, the City of Mesa will continue to encourage non-profit and private developers, as well as capital and financial institutions, to increase new residential housing development located near social service agencies. Since the biggest barrier present in connecting low-income residents to social services is the lack of affordable transportation, the City of Mesa partners with local non-profits to increase transportation access.

While installation of the light rail will provide some low-income residents access to these resources, some stakeholders stated that they would like to see an increase in the amount of social services and non-profit agencies in west and east Mesa for those that do not have access to cheaper modes of transportation.

Some of the projects being funded this year to address housing are:

- Dominion Apartments - \$500,000
- Nuevas Vistas Housing Production - \$1,000,000
- City of Mesa, Tenant Based Rental/Utility Assistance Program - \$100,000
- City of Mesa Down Payment Assistance Program - \$200,000

Discussion:

Program Specific Requirements

AP-90 Program Specific Requirements – 91.220(I)(1,2,4)

Introduction:

The City of Mesa receives an annual allocation of CDBG, HOME, and ESG funds. Since the City receives these federal allocations the questions below have been completed, as they are applicable.

Community Development Block Grant Program (CDBG)

Reference 24 CFR 91.220(I)(1)

Projects planned with all CDBG funds expected to be available during the year are identified in the Projects Table. The following identifies program income that is available for use that is included in projects to be carried out.

- | | |
|--|----------|
| 1. The total amount of program income that will have been received before the start of the next program year and that has not yet been reprogrammed | 0 |
| 2. The amount of proceeds from section 108 loan guarantees that will be used during the year to address the priority needs and specific objectives identified in the grantee's strategic plan. | 0 |
| 3. The amount of surplus funds from urban renewal settlements | 0 |
| 4. The amount of any grant funds returned to the line of credit for which the planned use has not been included in a prior statement or plan | 0 |
| 5. The amount of income from float-funded activities | 0 |
| Total Program Income: | 0 |

Other CDBG Requirements

- | | |
|---|-------|
| 1. The amount of urgent need activities | 0 |
| 2. The estimated percentage of CDBG funds that will be used for activities that benefit persons of low and moderate income. Overall Benefit - A consecutive period of one, two or three years may be used to determine that a minimum overall benefit of 70% of CDBG funds is used to benefit persons of low and moderate income. Specify the years covered that include this Annual Action Plan. | 0.00% |

HOME Investment Partnership Program (HOME)

Reference 24 CFR 91.220(I)(2)

1. A description of other forms of investment being used beyond those identified in Section 92.205 is

as follows:

The City of Mesa does not use forms of investment not described in §92.205(b).

2. A description of the guidelines that will be used for resale or recapture of HOME funds when used for homebuyer activities as required in 92.254, is as follows:

The City will implement the home resale or recapture options based on each home activity subsidy. The City will require sub-recipients, CHDOs, and other entities to utilize the resale/recapture provisions outlined in the Annual Action Plan. A copy of the City of Mesa’s Resale/Recapture provisions are provided in the attachment to this Plan.

Under the Resale provision, the City will ensure, if the housing does not continue to be the principal residence of the family for the duration of the period of affordability, that housing is made available for a subsequent purchase only to a buyer whose family qualifies as a low-income family and will use the property as its principal residence. The Resale requirement will also ensure that the price at resale provides the original owner a fair return on investment (including the homeowner’s investment and any capital improvement) and ensure that the housing will remain affordable to a reasonable range of low-income homebuyers. Under the Resale provision, “fair return on investment” shall be defined and determined as follows:

Fair Return on Investment – a monetary gain or loss, dependent on market conditions, due to the sale of the property.

3. A description of the guidelines for resale or recapture that ensures the affordability of units acquired with HOME funds? See 24 CFR 92.254(a)(4) are as follows:

The City will use the following in determining the Period of Affordability for the Resale provisions of homebuyer activities:

Total HOME Investment in Unit Period of Affordability

HOME Assistance	Number of Years
Under \$15,000	5
Between \$15,000 & \$40,000	10
Over \$40,000	15

Direct HOME Subsidy in Unit Period of Affordability

HOME Assistance	Number of Years
Under \$15,000	5
Between \$15,000 & \$40,000	10

Over \$40,000 15

*Note: Repayment of the direct HOME subsidy does not terminate the period of affordability and the homebuyer is still subject to the principal residence requirement unless the repayment is the result of a transfer, either voluntarily or involuntarily. ***

The City will use the following table in determining the Period of Affordability for all rental project activities:

Total HOME Investment in rental Project Period of Affordability

HOME Assistance	Number Of Years
Under \$15,000	5
Between \$15,000 & \$40,000	10
Over \$40,000	15
New Construction	20

The City will use either the resale or recapture provisions as outlined in number 2 above to enforce the period of affordability for homebuyers. All written agreements with the homebuyers will outline the period of affordability, principal residence requirement, and the resale or recapture provision that will be used to ensure the period of affordability. The City will secure the all HOME investments for homebuyer and rental activities with proper security instruments, such as promissory notes, deeds of trust, and declarations of restrictive covenants, placed upon the property to ensure the period of affordability.

Upon the satisfaction of the period of affordability by the homebuyer, the homebuyer shall be entitled to all “net proceeds” for the sale of the property and/or will no longer be obligated to use the property as their principal residence.

4. Plans for using HOME funds to refinance existing debt secured by multifamily housing that is rehabilitated with HOME funds along with a description of the refinancing guidelines required that will be used under 24 CFR 92.206(b), are as follows:

The City of Mesa does not intend to use HOME funds to refinance existing debt secured by multifamily housing that is rehabilitated with HOME funds.

**Emergency Solutions Grant (ESG)
Reference 91.220(l)(4)**

1. Include written standards for providing ESG assistance (may include as attachment)

During this Action Plan period, the City’s ESG subrecipients will continue to evaluate client eligibility and household needs in accordance with the centralized assessment requirements of the Maricopa

County Continuum of Care, which include the following:

- The program participant must meet the criteria under paragraph (1) the "at risk of homelessness" definition or who meet the criteria in paragraph (2), (3), or (4) of the homeless definition in 576.2 for homeless prevention assistance.
- City of Mesa resident for at least 3 months or evicted from Mesa residence within past 1-4 months.
- Households must meet the following circumstances:

(1) no appropriate subsequent housing options have been identified; and

(2) the household lacks the financial recourses.

2. If the Continuum of Care has established centralized or coordinated assessment system that meets HUD requirements, describe that centralized or coordinated assessment system.

The City of Mesa will continue to coordinate with the Maricopa COC to streamline a centralized or coordinated assessment system in accordance with HUD requirements. The implementation of the coordinated system will include emergency and essential services providers, homeless prevention and rapid re-housing assistance providers, other homeless assistance providers, and housing providers who currently utilize the homeless management information system (HMIS).

3. Identify the process for making sub-awards and describe how the ESG allocation available to private nonprofit organizations (including community and faith-based organizations).

The City of Mesa will continue to allocate ESG funds through a competitive grant application process, as directed by the City's Housing and Community Development Advisory Board.

4. If the jurisdiction is unable to meet the homeless participation requirement in 24 CFR 576.405(a), the jurisdiction must specify its plan for reaching out to and consulting with homeless or formerly homeless individuals in considering policies and funding decisions regarding facilities and services funded under ESG.

The City of Mesa meets the homeless participation requirement found in 24 CFR 576.405(a) through the Maricopa County Continuum of Care. Several organizations representing the homeless were contacted for input during the planning process and the public meeting was advertised and homeless persons were informed of the meeting at the time their housing and social services were provided. Homeless participation will continue to be secured through consultation with the Maricopa Association of Governments.

5. Describe performance standards for evaluating ESG.

The City of Mesa will utilize the following evaluation standards for ESG activities:

Case Management Services:

80% of program participants have a monthly services transaction and housing plan in HMIS

30% of program participants will see an increase in self-sufficiency scores by 20 percent

Coordination of Services:

Improved Care coordination between housing partners and mainstream resources

Tenant Based Rental Support Under Rapid Re-Housing:

- At Least 300 households assisted with rental support

Housing Relocation & Stabilization Services Under Rapid Re-Housing:

At least 198 households assisted.

The composition and procedures for monitoring ESG activities will be reviewed and modified annually as necessary as new program guidelines are published by HUD.

Mesa is working with other stakeholders within Maricopa County to align policies and best practices with Subrecipients of ESG funding. In order to streamline processes, Mesa has adopted the Maricopa County ESG monitoring tool and has agreed to be part of a joint monitoring team.

Attachments

Grantee Unique Appendices

ATTACHMENT A - 19/20 CDBG Funding Awards

Agency	Project Name	Request Amt	Award
Save the Family	Homeless Families Intervention Project-Case Management	\$60,000	\$60,000
Community Bridges	Mobile Outreach and Crisis Stabilization Services	\$63,000	\$63,000
Marc Community Resources	Marc Navigation Services for Homeless Day Center and Community Court	\$130,081	\$95,081
A New Leaf	Supportive Services	\$85,000	\$85,000
A New Leaf	Homeless Shelter Services	\$60,000	\$34,785
Community Bridges	Homeless Navigation Services	\$165,000	\$165,000
Mesa Public Schools	Mesa K-Ready 2019	\$100,000	\$81,000
Total Public Service		\$663,081	\$583,866
Neighborhood Economic Development	Neighborhood Economic Development Corporation	\$125,000	\$125,000
Child Crisis Arizona	Human Services Campus Creation, Phase 2	\$250,000	\$250,000
Local First	Fuerza Local	\$25,000	\$25,000
A New Leaf	Integrated Health and Wellness Center	\$70,000	\$70,000
Boy's and Girl's Club	Facility Improvements	\$158,911	\$158,911
Chicanos Por La Causa, Inc	Mesa Royale Phase II Relocation Project	\$200,000	\$200,000
City of Mesa Parks	Jefferson Park	\$300,000	\$300,000
City of Mesa Energy Resources Department	Hibbert (Artspace) Urban Revitalization Project	\$1,065,649	\$327,682
City of Mesa	Downtown Façade	\$246,000	\$246,000
City of Mesa	Owner Rehab Program	\$650,000	\$650,000
Total NonPublic Service		\$3,090,560	\$2,352,593
19/20 Allocation		\$3,729,487	
CDBG Admin (20% Cap)		\$745,897	
CDBG Public Service (15% Cap)		\$583,866	
Amount Available to Allocate		\$2,399,724	

ATTACHMENT B - 19/20 HOME Funding Awards

Agency	Project Name	Request Amt	Amount2
City of Mesa	Tenant Based Rental Program	\$100,000	\$100,000
City of Mesa	Downpayment Assistance	\$200,000	\$200,000
Mesa Leased Housing	Broadway and Hawes Multifamily Development	\$500,000	\$500,000
Chicanos Por La Causa (CPLC)	Mesa Royale	\$1,000,000	\$1,000,000
Total			\$1,800,000
HOME FY18/19 &19/20 Funding		\$2,056,261	
HOME Admin (10% Cap)		\$135,626	
Amount Available to Allocate		\$1,920,635	

19/20 ESG Funding Awards

Agency	Project Name	Request Amt	Award
A New Leaf	Homeless Shelter Services	\$175,000	\$161,659
CASS	Homeless Shelter Services	\$50,000	\$23,394
Total Shelter		\$175,000	\$185,053
60% CAP Shelter and Outreach		\$173,394	
Save the Family/SW Lutheran Social Services	Rapid Rehousing Collaborative Grant	\$200,000	\$103,937
Total			\$288,990
Total Rapid Rehousing		\$103,937	
ESG Funding Allocation 19/20		\$308,423	
ESG Administration up to 7.5% Cap		\$19,433	
Amount Available to allocate		\$288,990	

ATTACHMENT C - 19/20 Human Services Funding Awards

Agency	Project Name	Request Amt	Award
Paz de Cristo Community Center	Nightly Meal Program 2019-2020	\$60,000	\$57,000
Maggie's Place, Inc.	Shelter Services at The Hannah House	\$25,000	\$23,750
United Food Bank	Emergency & Supplemental Food Assistance (E&SFA) Program	\$25,300	\$24,035
Arizona Brainfood	Weekend Food Bags	\$20,000	\$19,000
Save the Family	Homeless Case Management and Supportive Services	\$150,000	\$142,500
A New Leaf	Autumn House	\$50,000	\$47,500
House of Refuge, Inc	House of Refuge Adopt A Home	\$36,300	\$34,485
East Valley Adult Resources	Meals on Wheels	\$30,000	\$22,500
Mesa Community Action Network	MesaCAN Client Services and Family Self Sufficiency Program	\$150,000	\$138,500
Mesa United Way	Mesa VITA Program	\$27,426	\$20,570
Marc Community Resources	Employment Training and Placement	\$74,965	\$56,230
Child Crisis Arizona	Emergency Children's Placement Services	\$50,000	\$37,500
Teen Lifeline	Crisis Services	\$40,000	\$30,000
The Boys & Girls Clubs of the East Valley	Building Greater Futures for Mesa Youth	\$20,000	\$15,000
Oakwood Creative Care, Inc.	Programs And Therapies For Older Adults with Cognitive and Physical Challenges	\$36,000	\$24,500
Ross Farnsworth East Valley Family YMCA	YMCA Y-Kidz: Afterschool and Summer Day Camp Programs	\$10,000	\$7,000
East Valley Adult Resources	Assistance for Independent Living Volunteer Services	\$30,000	\$19,930
FY19/20 Allocation		\$720,000	\$720,000