Purpose. The 5-Year and Annual PHA Plans provide a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA’s operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA’s mission, goals and objectives for serving the needs of low-income, very low-income, and extremely low-income families.

Applicability. Form HUD-50075-HCV is to be completed annually by HCV-Only PHAs. PHAs that meet the definition of a Standard PHA, Troubled PHA, High Performer PHA, Small PHA, or Qualified PHA do not need to submit this form. Where applicable, separate Annual PHA Plan forms are available for each of these types of PHAs.

Definitions.

(1) **High-Performer PHA** – A PHA that owns or manages more than 550 combined public housing units and housing choice vouchers and was designated as a high performer on both of the most recent Public Housing Assessment System (PHAS) and Section Eight Management Assessment Program (SEMAP) assessments if administering both programs, or PHAS if only administering public housing.

(2) **Small PHA** - A PHA that is not designated as PHAS or SEMAP troubled, or at risk of being designated as troubled, that owns or manages less than 250 public housing units and any number of vouchers where the total combined units exceeds 550.

(3) **Housing Choice Voucher (HCV) Only PHA** - A PHA that administers more than 550 HCVs, was not designated as troubled in its most recent SEMAP assessment and does not own or manage public housing.

(4) **Standard PHA** - A PHA that owns or manages 250 or more public housing units and any number of vouchers where the total combined units exceeds 550, and that was designated as a standard performer in the most recent PHAS and SEMAP assessments.

(5) **Troubled PHA** - A PHA that achieves an overall PHAS or SEMAP score of less than 60 percent.

(6) **Qualified PHA** - A PHA with 550 or fewer public housing dwelling units and/or housing choice vouchers combined, and is not PHAS or SEMAP troubled.

### A. PHA Information.

A.1

**PHA Name:** City of Mesa Housing Authority

**PHA Code:** AZ005

**PHA Plan for Fiscal Year Beginning:** (MM/YYYY): 07/2019

**PHA Inventory** (Based on Annual Contributions Contract (ACC) units at time of FY beginning, above)

**Number of Housing Choice Vouchers (HCVs):** 1771

**PHA Plan Submission Type:** [ ] Annual Submission [ ] Revised Annual Submission

Availability of Information. In addition to the items listed in this form, PHAs must have the elements listed below readily available to the public. A PHA must identify the specific location(s) where the proposed PHA Plan, PHA Plan Elements, and all information relevant to the public hearing and proposed PHA Plan are available for inspection by the public. Additionally, the PHA must provide information on how the public may reasonably obtain additional information of the PHA policies contained in the standard Annual Plan, but excluded from their streamlined submissions. At a minimum, PHAs must post PHA Plans, including updates, at the main office or central office of the PHA. PHAs are strongly encouraged to post complete PHA Plans on their official website.

[ ] PHA Consortia: (Check box if submitting a joint Plan and complete table below)

<table>
<thead>
<tr>
<th>Participating PHAs</th>
<th>PHA Code</th>
<th>Program(s) in the Consortia</th>
<th>Program(s) not in the Consortia</th>
<th>No. of Units in Each Program</th>
</tr>
</thead>
<tbody>
<tr>
<td>Lead HA:</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Page 1 of 4  form HUD-50075-HCV (12/2014)
## B. Annual Plan.

### B.1 Revision of PHA Plan Elements.

(a) Have the following PHA Plan elements been revised by the PHA since its last Annual Plan submission?

<table>
<thead>
<tr>
<th>Element</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>Housing Needs and Strategy for Addressing Housing Needs.</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Deconcentration and Other Policies that Govern Eligibility, Selection, and Admissions.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Financial Resources.</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Rent Determination.</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Operation and Management.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Informal Review and Hearing Procedures.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Homeownership Programs.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Self Sufficiency Programs and Treatment of Income Changes Resulting from Welfare Program Requirements.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Substantial Deviation.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Significant Amendment/Modification.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

(b) If the PHA answered yes for any element, describe the revisions for each element(s):

**See attachment A**

### B.2 New Activities

(a) Does the PHA intend to undertake any new activities related to the following in the PHA’s current Fiscal Year?

<table>
<thead>
<tr>
<th>Activity</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>Project Based Vouchers.</td>
<td>X</td>
<td></td>
</tr>
</tbody>
</table>

(b) If this activity is planned for the current Fiscal Year, describe the activities. Provide the projected number of project-based units and general locations and describe how project-basing would be consistent with the PHA Plan.

City of Mesa Housing Authority will seek approval and guidance from HUD VASH Project Voucher units for new construction, rehab current units or existing units.

### B.3 Most Recent Fiscal Year Audit.

(a) Were there any findings in the most recent FY Audit?

<table>
<thead>
<tr>
<th>Finding</th>
<th>Yes</th>
<th>No</th>
<th>N/A</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>X</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

(b) If yes, please describe:

### B.4 Civil Rights Certification

Form HUD-50077, PHA Certifications of Compliance with the PHA Plans and Related Regulations, must be submitted by the PHA as an electronic attachment to the PHA Plan.

### B.5 Certification by State or Local Officials.

Form HUD 50077-SL, Certification by State or Local Officials of PHA Plans Consistency with the Consolidated Plan, must be submitted by the PHA as an electronic attachment to the PHA Plan.

### B.6 Progress Report.

Provide a description of the PHA’s progress in meeting its Mission and Goals described in its 5-Year PHA Plan.

**See attachment A**
**Instructions for Preparation of Form HUD-50075-HCV**

**Annual PHA Plan for HCV Only PHAs**

### A. PHA Information

All PHAs must complete this section. (24 CFR §903.23(d)(4)(c))

**A.1** Include the full **PHA Name**, **PHA Code**, **PHA Type**, **PHA Fiscal Year Beginning** (MM/YYYY), **Number of Housing Choice Vouchers (HCVs)**, **PHA Plan Submission Type**, and the **Availability of Information**, specific location(s) of all information relevant to the public hearing and proposed PHA Plan.

**PHA Consortia**: Check box if submitting a Joint PHA Plan and complete the table. (24 CFR §943.128(a))

### B. Annual Plan

All PHAs must complete this section. (24 CFR §903.11(c)(3))

#### B.1 Revision of PHA Plan Elements

PHAs must:

- Identify specifically which plan elements listed below that have been revised by the PHA. To specify which elements have been revised, mark the “yes” box. If an element has not been revised, mark “no.”

<table>
<thead>
<tr>
<th>B.7</th>
<th>Resident Advisory Board (RAB) Comments.</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>(a) Did the RAB(s) provide comments to the PHA Plan?</td>
</tr>
<tr>
<td>Y</td>
<td>☒ ☐</td>
</tr>
</tbody>
</table>

(a) If yes, comments must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the RAB recommendations and the decisions made on these recommendations.

**See attachment G**

#### (i) Housing Needs and Strategy for Addressing Housing Needs

Provide a statement addressing the housing needs of low-income, very low-income families who reside in the PHA’s jurisdiction and other families who are on the Section 8 tenant-based waiting list. The statement must identify the housing needs of (i) families with incomes below 30 percent of area median income (extremely low-income), (ii) elderly families and families with disabilities, and (iii) households of various races and ethnic groups residing in the jurisdiction or on the waiting list based on information provided in the applicable Consolidated Plan, information provided by HUD, and other generally available data. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location. (24 CFR §903.7(a)(1) and 24 CFR §903.7(a)(2)(i)). Provide a description of the PHA’s strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. (24 CFR §903.7(a)(2)(ii))

#### (ii) Deconcentration and Other Policies that Govern Eligibility, Selection, and Admissions

A statement of the PHA’s policies that govern resident or tenant eligibility, selection and admission including admission preferences for HCV. (24 CFR §903.7(b))

#### (iii) Financial Resources

A statement of financial resources, including a listing by general categories, of the PHA’s anticipated resources, such as PHA HCV funding and other anticipated Federal resources available to the PHA, as well as tenant rents and other income available to support tenant-based assistance. The statement also should include the non-Federal sources of funds supporting each Federal program, and state the planned use for the resources. (24 CFR §903.7(c))

#### (iv) Rent Determination

A statement of the policies of the PHA governing rental contributions of families receiving tenant-based assistance, discretionary minimum tenant rents, and payment standard policies. (24 CFR §903.7(d))

#### (v) Operation and Management

A statement that includes a description of PHA management organization, and a listing of the programs administered by the PHA. (24 CFR §903.7(e)(3)(4))

#### (vi) Informal Review and Hearing Procedures

A description of the informal hearing and review procedures that the PHA makes available to its applicants. (24 CFR §903.7(f))

#### (vii) Homeownership Programs

A statement describing any homeownership programs (including project number and unit count) administered by the agency under section 8, of the 1937 Act, or for which the PHA has applied or will apply for approval. (24 CFR §903.7(g))

#### (viii) Self Sufficiency Programs and Treatment of Income Changes Resulting from Welfare Program Requirements

A description of any PHA programs relating to services and amenities coordinated, promoted, or provided by the PHA for assisted families, including those resulting from the PHA’s partnership with other entities, for the enhancement of the economic and social self-sufficiency of assisted families, including programs provided or offered as a result of the PHA’s partnerships with other entities, and activities under section 3 of the Housing and Community Development Act of 1968 and under requirements for the Family Self-Sufficiency Program and others. Include the program’s size (including required and actual size of the FSS program) and means of allocating assistance to households. (24 CFR §903.7(h)(i)) Describe how the PHA will comply with the requirements of section 12(c) and (d) of the 1937 Act that relate to treatment of income changes resulting from welfare program requirements. (24 CFR §903.7(h)(ii)).

#### (ix) Substantial Deviation

PHA must provide its criteria for determining a “substantial deviation” to its 5-Year Plan. (24 CFR §903.7(r)(2)(i))
显著修正/修改。PHA必须提供其确定“显著修正或修改”的标准。如果PHA未能定义“显著修正或修改”，HUD将考虑以下内容为“显著修正或修改”：a) 租赁或录取政策或等候名单的组织的改变；b) 任何与住房项目相关的变化。

如果任何方框标记“是”，请描述对这些元素的修订。在提供的空间中。

B.2 新活动。如果PHA打算使用HCVs为PBVs进行新活动，则标记“是”，并描述要在提供的空间中进行的活动。如果PHA不打算进行这种活动，则标记“否”。(24 CFR §983.57(b)(1) and Section 8(13)(C) of the United States Housing Act of 1937.)

B.3 最近的财政年度审计。如果PHA最近的审计结果包括任何发现，请标记“是”并描述这些发现。在提供的空间中。

B.4 民权认证。通过电子附件提交的PHA Certifications of Compliance with the PHA Plans and Related Regulation，必须由PHA提交给PHA。这包括所有与民权和相关规定的认证。PHA将被视为符合民权认证的要求：它能够证明其程序和拟议程序中存在任何障碍；以及通过与县内管辖机构合作实施任何县内管辖机构的倡议，以进一步维护公平住房。并保证年度计划与任何适用的县综合计划一致。(24 CFR §903.7(o))

B.5 县内管辖机构认证。通过电子附件提交的Certification by State or Local Officials of PHA Plans Consistency with the Consolidated Plan，必须由PHA在年度计划中包含相关计划内容的一致性。

B.6 进展报告。对于所有年度计划，PHA必须包括一份关于PHA进步的简要陈述，包括在年度计划和目标中描述的5-Year PHA Plan。(24 CFR §903.11(c)(3), 24 CFR §903.7(r)(1))

B.7 居民咨询委员会（RAB）意见。如果RAB对年度计划提供评论，则标记“是”，并提交评论作为附件到年度计划，并描述对这些评论的分析以及PHA对这些建议的决定。

本信息收集服务由《综合住房和服务责任法》第5A节，以及1937年《综合住房法》，作为修正，引入了年度PHA计划。年度PHA计划为需要提供基本PHA政策、规则和要求的有关PHA的运营、项目、服务的各方提供了方便。并告知HUD，由PHA和成员为需要使用低收入、非常低收入和极端低收入家庭服务的各方。

公众报告负担为这些信息收集服务，平均每个回应需时4.5小时，包括阅读指示、查找现有数据、收集和维护信息所需时间。

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